1 Version 5.2

Version 5.2 - September 4, 2008

ECLIPSE - RELATED CHANGES

- Added installation checklist and instructions to the Eclipse setup screen.
- Removed the 31 day limitation on retrieving ERA status requests.
- Adjusted ERA status request to set final time one minute earlier than now to try to avoid 'date in future' error.
- Modified Status Request function to ensure date stamp is not reset if the SR fails.
- Fixed problem in IMC processing report where 1999 error was obtained when retrieving several codes e.g. ClaimExplanationCode. (Due to not first retrieving ClaimExplanationSubRow.) Individual item values for ServiceFundExplanationCode and ServiceFundExplanationText should also now be visible.
- Added fund name to IMC processing report.
- Fixed bug where Eclipse payments may show 'Overpayment' when actually just 'Paid in full'. Happens if the current Dr has a payment tolerance of >= $20 when retrieving ERAs.
- Added a checkbox to allow sending multiple first names in an Eclipse claim (otherwise only one first name is transmitted). If so, a note is added to the claim.
- Find Missing ERAs form - fixed a few minor bugs and made some cosmetic changes.
- Ensured that Missing ERA queries were read-only for normal use.
- Fixed Invalid Null error in Find Missing ERAs form.
- Enabled retrieving ERAs from the Find Missing ERAs form (accidentally commented this out in 5.1)

NON - ECLIPSE CHANGES

- Group Practice Payment Summary - provided facility for selection of multiple payment types.
- Health fund fee calculations now adjust fees for multiple diagnostic services rules B & C. The fee is the fund's % rate for the specific item, multiplied by the adjusted MBS fee. HBA then rounds to the nearest 5 cents, other funds to the next 5 cents. Previously the fund fee was adjusted by the Medicare amount.
- Improvements in clarity to the amounts paid and owing on the Payments page.
- Added a form letter field code (#CD) to show the discounted or undiscounted copayment depending on whether the 'Show Discount' checkbox is ticked.
- Added field codes to discount message to substitute for discount amount and undiscounted fee.
- Removed developer test button on batch payment form.
- Added 'Created By' and 'Last Updated By' fields to the Daily activity report (listings only, not formatted reports).
- Added User Activity criteria (Updated By) to the List of Accounts, Select > Advanced dialog box.

2 Version 5.1

Version 5.1 - August 19, 2008

FINDING MISSING ERAs

- Added a 'Find Missing ERAs' function to the Eclipse menu (on the Tools Menu). This will allow retrieving Medicare ERA Status records over a specified period, and matching these with ERAs recorded in Access Anaesthetics. Any ERAs generated by Medicare/fund which are not correctly recorded in AA will be identified and can be retrieved. Claims for which there is still no ERA available need to be referred to the relevant health fund.

RESUBMITTING PART PAID CLAIMS

- Adjusted the data check on IMC claims to allow sending a claim from a part paid account. Previously all claims except IMC-PC were disallowed if any payment had been made. The restriction now applies only if the Medicare/fund component is paid in full. This allows a claim to be generated from a part-paid account.
- Provided a flag (#XX) in the service text window to exclude any individual item from electronic transmissions. The items excluded will be shown in the claim's Notes field. This is so that a claim can be resent using only specific items that were not paid in a previous claim. The data check is performed as if the excluded items are still included - this could potentially allow claims to be submitted which will be rejected (e.g. anaesthesia time item without base item). Printed statements will print the excluded items as normal. It may be preferable to resubmit an entire claim and have Medicare/ Fund reject previously paid items.

BUGS FIXED

- Fixed Type Mismatch error which appeared after retrieving ERA reports. (Due to including Rownumber='1' clause which should have been =1.)
- Fixed problem where opening AA after pgm update would appear to leave Main Menu frozen, until window was minimised/maximised. Potential for user to crash out. (Due to DoEvents in AddToLog. This has also stopped the ability to open the form after transmission has begun.)
- Fixed bug where error occurred during printing a paid account if the Option, ShowHeavyLines was ticked. (Due to renaming of LineBelowItems line in PaymentsReceivedSubreportR.)
- Fixed 2 potential data file update problems (PKIPath can't be zero length (4.7), blank providers list (all versions greater than 4.6).

3 Version 5.0

Version 5.0 - released August 11, 2008

STORING/SENDING ECLIPSE CLAIMS

- Increased the size of the Account Prefix field in hic_ClaimsT table to 4, to avoid claim storage failing.
- IMC and BB claims are stored before sending so they don't get lost if the send process fails. If the send process does fail, the transmission status is set to e.g. TRANSMISSION ATTEMPTED 05/08/2008 18:30:25. Appropriate warnings are given if user tries to send/delete/recreate this claim. The user should confirm whether the claim has been received by Medicare. If it has, the <Register as sent> button should be used to update the claim with the correct details (lodgement date and status).
- Added new button to the Eclipse tab to send an individual stored claim. Rearranged other buttons to fit.

ECLIPSE ERA REPORTS

- If a received ERA can't be matched to an existing claim TransactionID, AA searches for another open IMC claim for the specified account number. After prompting, AA will assign the payment to this claim and give a message to contact AA for assistance in

reviewing the claim and payment.
- Adjusted ERA recording procedure to never delete an hic_ReportsGroupT record unless the RowNumber is 1, to avoid deleting ERAs received with no matching claim.
- Adjusted ERA recording procedure to always add details of a new ERA even if it is a duplicate of an existing ERA. This way duplicated ERAs can be seen more easily.
- Inserted a check for a duplicated Eclipse PaymentReference. If a fund sends more than one ERA for the one PaymentReference, AA will record the ERA, but will show a warning message advising that the payments in a particular account should be checked.
- If an ERA payment renders the total received to more than $10 above the Fee charged (+ payment tolerance), the status is set to 'Eclipse - review overpayment' and the account is left open. This may help identify duplicated ERAs.
- Provided the ability to print the list of all ERAs received for a group - from the Eclipse menu, click View Report.

FINDING PAYMENT ERRORS

- Created a function to find unbalanced batch payments - where the total of the batch does not equal the sum of the distributions. This may happen if errors occur during Online payment retrieval. From the batch payments summary form (List All), click Tools > Fix batch errors. Also finds orphan and childless payments.
- Function to find duplicated payments - Tools > Duplicated payments, from List of Payments. This is mainly a safeguard to check for duplicated Online payments.

ECLIPSE MAINTENANCE

- Prevented editing Bank (BB/ERA) and Notes (ERA) fields for Online payments as these contain ID data.
- Inserted Retry process in Eclipse AddToLog procedure to try to avoid 'Cannot update' message.
- Made some cosmetic adjustments to the Eclipse Advanced menu (developer access).
- Created generic union query viewer for developer use in locating missing data.

ECLIPSE MISC

- Added default fields for contact person and phone number to the Eclipse setup for IMC claims.
- Included itemised 'balance not rebated' column on IMC processing report.
- Added a button on the Eclipse tab to copy claim details to the clipboard. This can be pasted into an email or document if needed for troubleshooting.

OTHER NON-ECLIPSE CHANGES

- The name of the user who created and last updated each account is stored on the Status page.
- Minor adjustments to co-payment printout to ensure 1. adjustment does not show if the discounted co-payment fee is paid in full, 2. Payment options do not appear if balance is negligible.
- Adjusted account and co-payment to ensure that no owing amount is shown if a date closed exists. Previously AA used only the status phrase to determine whether to waive fee.
- Adjusted procedure to add account messages to ensure that a 'please pay remainder' message is not shown if the account is closed.
- Adjusted the owing amounts displayed in the batch payments data entry screen to show correct figures when discounts and GST are applied.
- Added a co-payment filter to the batch payments 'Owing list' and the ability to reverse

the sort order on most fields.
- Added the code for discount expiry date (#DD) to the options for co-payment accounts.
- Minor adjustments to the Select User form to allow selecting a folder if the data location is incorrect.

BUGS FIXED

- Adjusted Insert Age Modifier function to recalculate Fee page amounts when the age is adjusted and the age modifier is removed automatically. Previously the fee was not adjusted if the modifier was removed.
- Adjusted capitalization function to avoid trailing capitals after apostrophes, e.g. Worker'S.
- Removed leading space in PName if Title is blank.
- Fix bug where ASA items on a MO account caused Type Mismatch errors during printing.
- Fixed bug where a very big batch payment (approx 40) could not be displayed on the final processing page. Have not fixed this definitively, but rather truncated the list to avoid the error message.
- Minor adjustments to the account footer format to avoid printing a blank second page. This can still happen though if the account includes payments.
- Fixed minor rounding bug where 0.525 could round up to 0.549 instead of 0.55.

